

## PATIENT INFORMATION

Please take a few moments to complete this form in its entirety. All information will be considered confidential, and will be released only as allowed through HIPAA regulations, and as considered necessary for treatment, payment, or other health care operations.

### PATIENT INFORMATION

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ MI \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Email \_\_\_\_\_  
 Sex  M  F Date of Birth \_\_\_\_\_ Age \_\_\_\_\_ SSN \_\_\_\_\_  
 Race \_\_\_\_\_  Decline Ethnicity \_\_\_\_\_  Decline Primary Language \_\_\_\_\_  
 Marital Status (check one)  Minor  Single  Married  Divorced  Widowed  Separated  
 Employer \_\_\_\_\_ Work Phone \_\_\_\_\_  
 Employer Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Emergency Contact \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_  
 Accident Related?  Yes  No Type  Auto  Work  Other Date of Injury \_\_\_\_\_  
 How did this injury occur? \_\_\_\_\_  
 If work-related: Adjuster/Case Manager Name \_\_\_\_\_ Phone \_\_\_\_\_  
 Referring Physician \_\_\_\_\_ Primary Care Physician \_\_\_\_\_  
 How did you learn about our clinic? \_\_\_\_\_

### RESPONSIBLE PARTY/GUARANTOR INFORMATION (If parent or legal guardian/conservator of patient)

Name of person responsible for this account \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
 Daytime Phone \_\_\_\_\_ Home Phone \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Employer \_\_\_\_\_ Employer Phone \_\_\_\_\_

### INSURANCE INFORMATION

PRIMARY INSURANCE:	SECONDARY INSURANCE:
Insured Name _____	Insured Name _____
Phone _____	Phone _____
Policy/ID# _____ Group # _____	Policy/ID# _____ Group # _____
Relationship to patient _____	Relationship to patient _____
Date of Birth _____ SSN _____	Date of Birth _____ SSN _____
Insured's Employer _____	Insured's Employer _____
Phone _____	Phone _____

### DISABILITY INSURANCE/FORMS

As a pain specialist practice **WE DO NOT COMPLETE DISABILITY FORMS** or work release forms. These forms should be completed by your primary care doctor. Please do not request, nor expect, our office to perform this service for you. Additional fees of up to \$1,000 an hour **may** be charged for letters, forms, depositions, and other correspondence.

**Consent to treat:** I, the undersigned, authorize medical treatment for myself or my minor child, \_\_\_\_\_, as deemed necessary and provided by Pain & Spine Specialists of Idaho physicians and medical staff.

**PATIENT PRINTED NAME:** \_\_\_\_\_

**PATIENT OR PARENT/GUARDIAN SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

**GOALS OF PAIN MANAGEMENT**

1. Please list your most important reasonable or attainable goal(s) that you hope to achieve, as a result of your pain management treatment.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

**HISTORY OF PRESENT CONDITION**

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

2. Please tell us your pain story. Where do you hurt? What happened?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

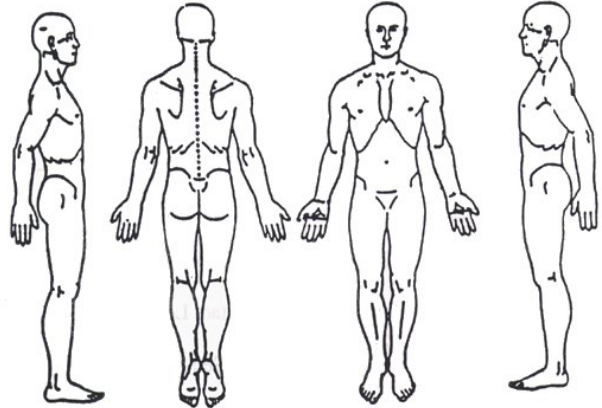
3. Please answer questions A-E below using a 0-10 scale:

0 1 2 3 4 5 6 7 8 9 10

No Pain Worst Imaginable Pain

- A. \_\_\_\_\_ Your **pain on average** in the past week?
- B. \_\_\_\_\_ During the past week, how has pain interfered with your **enjoyment of life**?
- C. \_\_\_\_\_ During the past week, how has pain interfered with your **general activity**?
- Clinic Use Only (Sum/3) = PEG Score: \_\_\_\_\_
- D. \_\_\_\_\_ Your pain **with medications**?
- E. \_\_\_\_\_ Your pain **without medications**?

4. Please indicate on the diagram below where your pain is located:



5. When did your symptoms begin? \_\_\_\_\_  
(Please indicate a specific date if possible.)

6. Which of the following best describes how your pain/injury occurred?

- |                                       |   |                                      |
|---------------------------------------|---|--------------------------------------|
| <input type="checkbox"/> lifting      | <input type="checkbox"/> degenerative process | <input type="checkbox"/> unknown     |
| <input type="checkbox"/> car accident | <input type="checkbox"/> recreation/sports    | <input type="checkbox"/> throwing    |
| <input type="checkbox"/> a fall       | <input type="checkbox"/> post surgical pain   | <input type="checkbox"/> overuse     |
| <input type="checkbox"/> crush injury | <input type="checkbox"/> illness              | <input type="checkbox"/> other _____ |

7. Check all of the following that describe your pain:

- |                                      |                                   |                                   |
|--------------------------------------|-----------------------------------|-----------------------------------|
| <input type="checkbox"/> burning     | <input type="checkbox"/> sharp    | <input type="checkbox"/> shooting |
| <input type="checkbox"/> dull/aching | <input type="checkbox"/> constant | <input type="checkbox"/> cramping |
| <input type="checkbox"/> throbbing   | <input type="checkbox"/> tingling | <input type="checkbox"/> spasm    |

8. As the day progresses, do your symptoms:

- |                                 |                                  |  |
|---------------------------------|----------------------------------|--|
| <input type="checkbox"/> worsen | <input type="checkbox"/> improve | <input type="checkbox"/> remain the same |
|---------------------------------|----------------------------------|--|

9. How does your pain affect your sleep?

\_\_\_\_\_

\_\_\_\_\_

10. How does your pain affect your mood?

\_\_\_\_\_

\_\_\_\_\_

11. What aggravates your symptoms?

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> sitting   | <input type="checkbox"/> standing           | <input type="checkbox"/> up/down stairs      |
| <input type="checkbox"/> walking   | <input type="checkbox"/> sleeping           | <input type="checkbox"/> sitting to standing |
| <input type="checkbox"/> squatting   | <input type="checkbox"/> stress             | <input type="checkbox"/> standing to sitting |
| <input type="checkbox"/> coughing/sneezing   | <input type="checkbox"/> changes in weather |  |
| <input type="checkbox"/> taking a deep breath  | <input type="checkbox"/> bending            |  |
| <input type="checkbox"/> household activities  | <input type="checkbox"/> looking overhead   |  |
| <input type="checkbox"/> reaching across/behind/overhead/back <input type="checkbox"/> other _____ |   |  |



12. What relieves your symptoms?

- heat, sitting, standing, cold/ice, rest, stretching, walking, medication, massage, exercise, lying down, nothing, other

13. Check previous treatments you have had for this condition.

- NSAIDS/Ibuprofen, Acetaminophen/Tylenol, Gabapentin/Lyrica, Anti-depressants, Opioids, TENS unit, physical therapy, injections, chiropractic care, spinal cord stimulator, psychological therapy, other

14. Have you been to a pain clinic before? If so, where and who treated your pain?

Blank lines for patient response.

HOSPITALIZATIONS/SURGERIES

15. List any hospitalizations/surgeries that you have had:

Table with 3 columns: Date, Facility/Procedure, Reason for Stay/Surgical Procedure

PAST MEDICAL HISTORY

16. Please list all medical conditions you have been diagnosed with:

- 1-5 numbered list with blank lines for conditions.

FAMILY HISTORY

17. Has an immediate family member ever been diagnosed with any of the following conditions? Please specify which family member on the line provided.

- checkboxes for cancer, heart problems, diabetes, headaches, fibromyalgia, stroke, arthritis, chronic pain, other

WORK HISTORY

18. Occupation

- checkboxes for employed full time, self-employed, student, employed part time, homemaker, retired, disabled, unemployed

SOCIAL HISTORY

19. Please check your current living situation.

- checkboxes for live alone, assisted living complex, other, live with family members/others, live with caregiver

20. Are you, or could you be, pregnant?

21. Do you currently smoke? If no, are you a former smoker? If yes, have you tried to quit?

- checkboxes for yes/no for pregnancy, smoking, and quitting.

22. Do you currently, or have you in the past, used recreational drugs?

If yes, when, what kind, and for how long?

23. Do you drink alcohol? How many drinks per (circle) day/week/month

**MEDICATIONS**

Please list **ALL** prescriptions and over-the-counter medications that you are currently taking/using.  
**You may attach a separate sheet.**

Medication	Strength	Reason for Taking	Dosing (i.e. 1 a day)	Prescribing Physician

**Have you ever taken anti-coagulants (blood thinners) such as Coumadin, Heparin, Lovenox, Plavix or Warfarin, Pradaxa, Eliquis, Xarelto Aspirin, Ibuprofen, Exedrin?**

- Yes, currently (listed above)     
  Yes, previously (Date last taken \_\_\_\_\_)     
  No, never

**ALLERGIES**

**List any allergies and adverse responses (hives, etc.) to medications, iodine, x-ray contrast, latex or topical agents:**

Medication/Substance	Response/Reaction
_____	_____
_____	_____
_____	_____

**ORT**

**Please check each box that applies to you.**  
**Leave blank if not applicable.**

<b>1. Family History of Substance Abuse</b>	<i>Alcohol</i> <input type="checkbox"/> <i>Illegal Drugs</i> <input type="checkbox"/> <i>Prescription Drugs</i> <input type="checkbox"/>																															
<b>2. Personal History of Substance Abuse</b>	<i>Alcohol</i> <input type="checkbox"/> <i>Illegal Drugs</i> <input type="checkbox"/> <i>Prescription Drugs</i> <input type="checkbox"/>																															
<b>3. Age (Mark box if 16-45)</b>	<input type="checkbox"/>																															
<b>4. History of Preadolescent Sexual Abuse</b>	<input type="checkbox"/>																															
<b>5. Psychological Disease</b> <i>Attention Deficit Disorder, Obsessive Compulsive Disorder, Bipolar, Schizophrenia</i>	<input type="checkbox"/>																															
	<i>Depression</i> <input type="checkbox"/>																															
				<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="2" style="text-align: left;">Clinic Use Only</th> </tr> <tr> <th style="width: 50%;">Score If Female</th> <th style="width: 50%;">Score If Male</th> </tr> </thead> <tbody> <tr><td style="text-align: center;">1</td><td style="text-align: center;">3</td></tr> <tr><td style="text-align: center;">2</td><td style="text-align: center;">3</td></tr> <tr><td style="text-align: center;">4</td><td style="text-align: center;">4</td></tr> <tr><td style="text-align: center;">3</td><td style="text-align: center;">3</td></tr> <tr><td style="text-align: center;">4</td><td style="text-align: center;">4</td></tr> <tr><td style="text-align: center;">5</td><td style="text-align: center;">5</td></tr> <tr><td style="text-align: center;">1</td><td style="text-align: center;">1</td></tr> <tr><td style="text-align: center;">3</td><td style="text-align: center;">0</td></tr> <tr><td style="text-align: center;">2</td><td style="text-align: center;">2</td></tr> <tr><td style="text-align: center;">1</td><td style="text-align: center;">1</td></tr> <tr> <td style="text-align: center;"><b>Total</b></td> <td style="text-align: center;"><b>Total</b></td> </tr> <tr> <td style="text-align: center;"><input type="text"/></td> <td style="text-align: center;"><input type="text"/></td> </tr> </tbody> </table>	Clinic Use Only		Score If Female	Score If Male	1	3	2	3	4	4	3	3	4	4	5	5	1	1	3	0	2	2	1	1	<b>Total</b>	<b>Total</b>	<input type="text"/>	<input type="text"/>
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LR = 0-3  
 MR = 4-7  
 HR = ≥ 8

## REVIEW OF SYSTEMS

*Do you currently have any of the following medical symptoms? Check all that apply.*

<b><u>Constitutional:</u></b>	<input type="checkbox"/> Difficulty Sleeping	<input type="checkbox"/> Fatigue	<input type="checkbox"/> Fever
<b><u>Eyes:</u></b>	<input type="checkbox"/> Recent Vision Changes		
<b><u>Ears/Throat:</u></b>	<input type="checkbox"/> Hearing Problems	<input type="checkbox"/> Ringing in Ears	<input type="checkbox"/> Difficulty Swallowing
<b><u>Respiratory:</u></b>	<input type="checkbox"/> Cough	<input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> Snoring <input type="checkbox"/> Wheezing
<b><u>Cardiovascular:</u></b>	<input type="checkbox"/> Chest Pain <input type="checkbox"/> Swelling in the feet	<input type="checkbox"/> Irregular Heartbeat	<input type="checkbox"/> Lightheadedness <input type="checkbox"/> Pacemaker
<b><u>Gastrointestinal:</u></b>	<input type="checkbox"/> Abdominal Pain <input type="checkbox"/> Vomiting	<input type="checkbox"/> Constipation	<input type="checkbox"/> Diarrhea <input type="checkbox"/> Nausea
<b><u>Musculoskeletal:</u></b>	<input type="checkbox"/> Joint Pain <input type="checkbox"/> Arm/Leg Pain	<input type="checkbox"/> Muscle Spasms	<input type="checkbox"/> Back Pain <input type="checkbox"/> Neck Pain
<b><u>Psychiatric:</u></b>	<input type="checkbox"/> Feeling Anxious	<input type="checkbox"/> Depressed Mood	
<b><u>Neurological:</u></b>	<input type="checkbox"/> Dizziness <input type="checkbox"/> Stroke	<input type="checkbox"/> Headaches <input type="checkbox"/> Tingling	<input type="checkbox"/> Numbness <input type="checkbox"/> Weakness <input type="checkbox"/> Seizures
<b><u>Hematologic/Lymphatic:</u></b>	<input type="checkbox"/> Easy Bruising	<input type="checkbox"/> Hepatitis	<input type="checkbox"/> HIV/AIDS
<b><u>Genitourinary:</u></b>	<input type="checkbox"/> Painful Urination	<input type="checkbox"/> Urinary Frequency	<input type="checkbox"/> Urinary Retention

## PATIENT HEALTH QUESTIONNAIRE (PHQ-2)

**1. During the past month, have you often been bothered by feeling down, depressed, or hopeless?**

Yes  No

**2. During the past month, have you often been bothered by little interest or pleasure in doing things?**

Yes  No

## **INFORMED CONSENT AND CONTROLLED SUBSTANCE AGREEMENT**

We are committed to doing all we can to treat your chronic pain condition. In some cases, controlled substances are used as a therapeutic option in the management of chronic pain and related anxiety and depression; these substances are strictly regulated by both state and federal agencies. This agreement is a tool to protect you and your health care provider by establishing guidelines, within the laws, for proper controlled substance use. The words “we” and “our” refer to the facility, and the words “I”, “you”, “your”, “me”, or “my” refer to you, the patient.

1. I understand that chronic opioid therapy has been associated with not only addiction and abuse, but also multiple medical problems including the suppression of endocrine function resulting in low hormonal levels in men and women which may affect mood, stamina, sexual desire, and physical and sexual performance.
  - a. Opioids and other controlled substances during pregnancy are associated with multiple effects on the baby including birth defects and physical dependency for the baby on opioids upon delivery. I will immediately contact my obstetrician and this office to inform them of my pregnancy.
  - b. I have been informed that long-term and/or high doses of pain medications may also cause increased levels of pain known as opioid-induced hyperalgesia (pain medicine causing more pain). Simple touch will be felt as pain and pain gradually increases in intensity and the pain's location is all over the body. I understand that opioid-induced hyperalgesia is a normal, expected result of using these medicines for a long period of time. This is only treated with the addition of nonsteroidal anti-inflammatory drugs such as Advil, Aleve, etc., or by reducing or stopping opioids.
  - c. I understand that physical dependence is not the same as addiction. I am aware physical dependence means that if my pain medicine use is markedly decreased, stopped, or reversed by some of the agents mentioned above, I will experience a withdrawal syndrome. This means I may have any or all of the following: runny nose, yawning, large pupils, goose bumps, abdominal pain and cramping, diarrhea, irritability, aches throughout my body, and a flu-like feeling. I am aware that opioid withdrawal is uncomfortable, can cause severe anxiety, rapid heart rate, and profound blood pressure changes, and could even result in heart attack, stroke, or death.
  - d. I am aware that tolerance to analgesia means that I may require more medicine to get the same amount of pain relief. I am aware that tolerance to analgesia does not seem to be a big problem for most patients with chronic pain; however, it has been seen and may happen to me. I have been informed that tolerance and physical dependence go hand in hand. Tolerance or failure to respond well to opioids may cause my doctor to choose another form of treatment, reduce the dose, or stop them.

## **INFORMED CONSENT AND CONTROLLED SUBSTANCE AGREEMENT (continued)**

2. I understand that all of my controlled substances must come from one of the health care providers from this practice, by the covering physician, unless specific authorization is obtained for an exception.
  - a. I understand that I must inform this office, of all drugs that I am taking, have purchased, or have obtained, even over-the-counter medications. Failure to do so may result in drug interactions or overdoses that could result in harm to me, including death.
  - b. I will not seek prescriptions for controlled substances from any other physician, health care provider, or dentist, except for unrelated emergencies, trauma, and surgery. I understand it is unlawful to be prescribed the same controlled substance medication by more than one health care provider at a time without each provider's knowledge. Opioid-based cough suppressants, sleeping pills including sedatives, when combined with other prescribed medications utilized in pain management could result in toxicity including death.
  - c. I also understand that it is unlawful to obtain or to attempt to obtain a prescription for a controlled substance by knowingly misrepresenting facts to a health care provider or his/her staff or knowingly withholding facts from a health care provider or his/her staff (including failure to inform the health care provider or his/her staff of all controlled substances that I have been prescribed).
3. I understand that all controlled substances must be obtained at the same pharmacy if possible. Should the need arise to change pharmacies, our office must be informed. The preferred pharmacy that I have selected is: \_\_\_\_\_
4. I will not share, sell, or otherwise permit others, including my spouse or family members, to have access to any controlled substances that I have been prescribed.
  - a. **Early refills will not be given. I will not consume excessive amounts; I will follow prescribed instructions, and remain compliant to all aspects of treatment. Renewals are based upon keeping scheduled appointments. Please do not call for refills after hours or on weekends.**
  - b. **Medication changes will not be made between appointments except in emergency situations, which will be determined by the health care provider.**
5. Unannounced pill counts, random urine or serum tests, or planned drug screening may be requested from you and your cooperation is required. The presence of unauthorized substances in urine or serum toxicology screens may result in your discharge from treatment by the facility and its health care providers and staff.
6. I am advised that after beginning opioid treatment, or after a dose increase a patient should not drive for at least 4–5 days, possibly longer based on individual response. I am also being advised that with prescribed chronic opioids, I am being warned not to drive or engage in potentially dangerous work or other activities until a patient becomes tolerant to any sedative properties of the medications prescribed and have had enough time to understand the medications ability to impair or not impair my driving abilities.



**INFORMED CONSENT AND  
CONTROLLED SUBSTANCE AGREEMENT(continued)**

7. I will not consume excessive amounts of alcohol in conjunction with controlled substances. I will not use, purchase, or otherwise obtain any other legal drugs except as specifically authorized by the health care provider, as set forth in Section 1 above. I will not use, purchase, or otherwise obtain any illegal drugs, including marijuana, cocaine, etc. I understand that driving while under the influence of any substance, including a prescribed controlled substance or any combination of substances (e.g., alcohol and prescription drugs), which impairs my driving ability may result in DUI charges.
8. Medications or written prescriptions may not be replaced if they are lost, stolen, get wet, are destroyed, left on an airplane, etc. If your medication has been stolen, it will not be replaced unless explicit proof is provided with direct evidence from authorities, such as a police report. **A statement narrating what you told the authorities is not enough.**
9. Respiratory depression can occur and can be fatal if not treated immediately by calling 911 or going to an emergency room. A patient will be provided based on medical necessity or upon request with an opioid antagonist prescription **EVZIO 0.4MG/0.4ML AUTO INJECTOR 2PK or Narcan Nasal Spray. (Opioid Overdose Antidote Naloxone)** to inject if experiences signs or symptoms of overdose.
10. I understand that my provider will be verifying that I am receiving controlled substances from only one prescriber and only one pharmacy by checking the **Prescription Drug Monitoring Programs web site** periodically throughout my treatment period.
11. In the event I am arrested or incarcerated in relation to legal or illegal drugs (including alcohol), or overdosed on controlled substances, controlled substances will be withheld for an appropriate period.
12. I understand that failure to adhere to these policies may result in cessation of therapy with controlled substances prescribed by this health care provider and other health care providers at the facility and that law enforcement officials may be contacted.
13. I also understand that the prescribing health care provider(s) has permission to discuss all diagnostic and treatment details, including medications, with dispensing pharmacists, other professionals who provide my healthcare, or appropriate drug and law enforcement agencies for the purpose of maintaining accountability.
14. I affirm that I have full right and power to sign and to be bound by this agreement, that I have read it, and understand and accept all of its terms.

I \_\_\_\_\_ have read the above information or it has been read to me and all my questions regarding the treatment of pain with opioids have been answered to my satisfaction. I hereby give my consent to participate in the opioid medication therapy & acknowledge receipt of this document.

This Agreement is entered into on this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

Patient name \_\_\_\_\_ Patient/Representative Signature \_\_\_\_\_



## MEDICATION REFILL PROCESS

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

Dear Patient,

Current practice and regulatory requirements require frequent office visits for medication management. Therefore, medication refills can **only** be provided at office visits.

New prescriptions and changes to existing prescriptions also **require** an office visit.

Thank you for your understanding of this process.

Sincerely,

Jason Poston, MD  
Jake Poulter, MD  
Timothy Snell, MD  
Daric Russell, DO  
Richard Runyan, MD  
Christy Taylor, NP-C  
Matt Nelson, PA-C  
Travis Allen, PA-C  
Ryan Williams, PA-C  
Jed Willardson, PA-C  
Weldon Richardson, PA-C  
Tyler Hepworth, PA-C

My signature below acknowledges I understand medication refills and medication changes both require and can **only** be completed at an office visit.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

